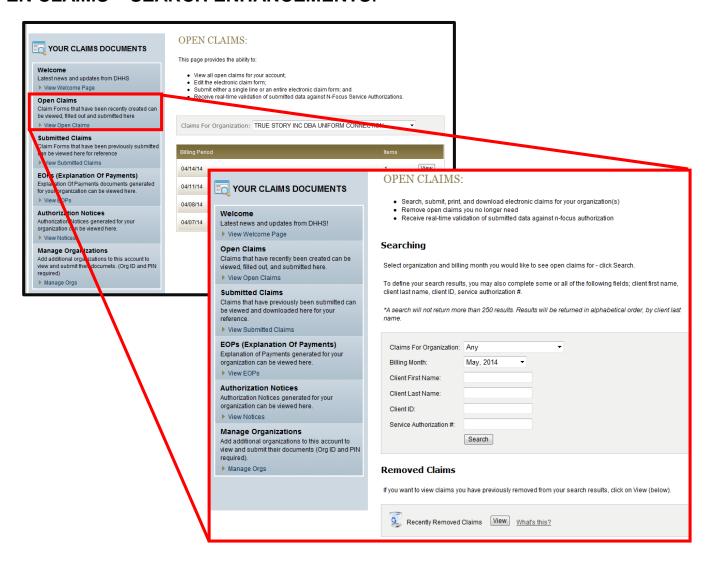
OPEN CLAIMS – SEARCH ENHANCEMENTS:



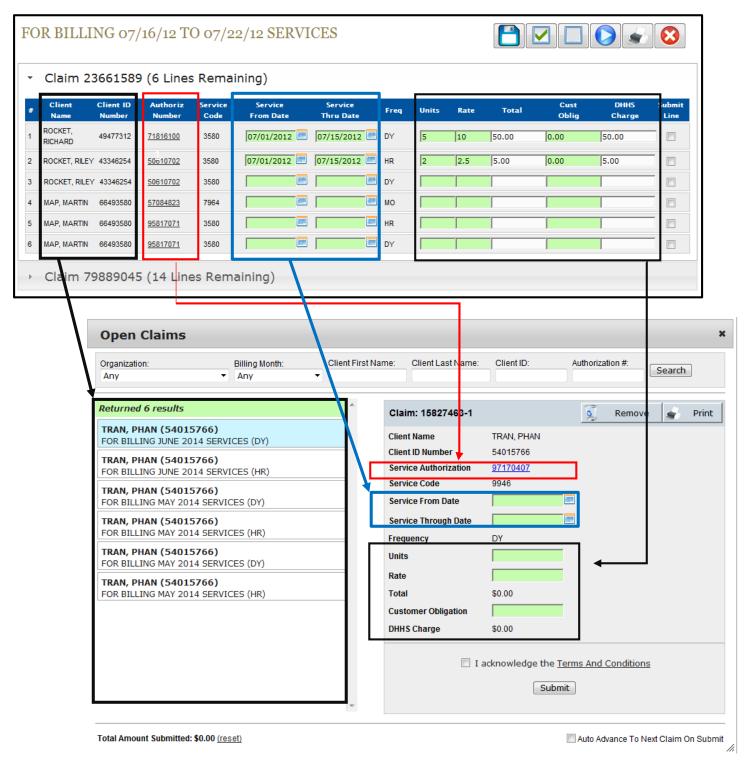
1. Providers will now have the ability to search across multiple organizations (i.e., Child care centers with multiple sites can now search and submit claims with ease). Under the Open Claims section, providers can select 'Any' from the *Claims For Organization* field.

Note: Multiple organizations first need to be added (with provided Org ID and PIN #) within the Manage Organizations section.

- 2. Providers will have the ability to search and view open claims by specific billing month, or can select to search all billing months. Under the Open Claims section, providers can select the specific month in which they would like to search for open claims, or can select 'Any', which will allow for a search of all open claims across all billing months.
- 3. In addition to searching across multiple organizations and multiple billing months, providers can also search/limit their search results, by entering one or all of the following:
 - Client First Name
 - Client Last Name
 - Client ID
 - Service Authorization #

Note: More information entered to search for, will return more defined results. Searching by less items will return a broader search result.

OPEN CLAIMS - SUBMITTAL ENHANCEMENTS:



1. To allow for easier searchability (of open/submitted claims) we have re-arranged the window where you will submit your claims. Please see above diagram which describes specific claim information and where it can now be found on the the new and improved portal.

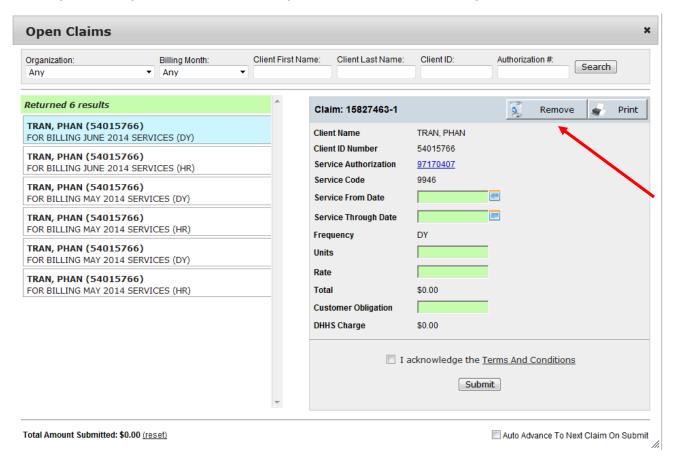
- 2. Claims will no longer be sorted by claim number. All open claims (based on your search criteria) will be available in the left side of the open claims window, sorted by client last name. You also have the ability to conduct a new search from this screen by entering your search parameters at the top and selecting **search**.
- 3. Providers can select the claim they wish to submit (from the left section of window), after clicking on the claim, the entry section of the claim will appear on the right.
- 4. Providers will no longer have the ability to save claim entries prior to submittal. Once users agree to the terms and conditions (by checking the "I acknowledge" box), and select *Submit*, the claim will be submitted in real time against the respective authorization.
- 5. Providers will have the ability to keep track of the total amount they have submitted (per session). This will allow for a real-time tally while submitting claims.

REMOVED CLAIMS - NEW FUNCTIONALITY:

From time to time claims will be authorized for services that may never be fulfilled (i.e., client is authorized for a month worth of child care, however, the child only attends for two weeks of that month.) The remaining balance will continue to show as an open claim, until standard purge (6 months from claim date).

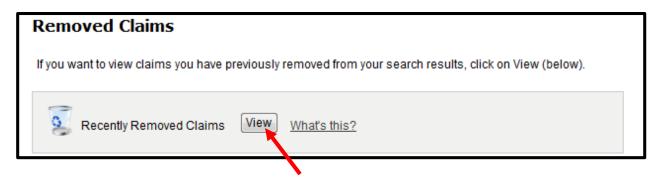
HOW TO REMOVE A CLAIM

With the new functionality providers have the ability to hide claims they wish to no longer see. To **hide a claim**, providers need to select the claim they want to hide and select *Remove*. Once remove is selected, the claim will be removed from the listing of open claims. *Note: Claims you choose to remove will remain hidden until 6 months from date of claim; at which time they will be removed automatically.*



HOW TO RESTORE A PREVIOUSLY REMOVED CLAIM

If you want to restore a claim you have previously removed, from the Open Claims screen, select View.

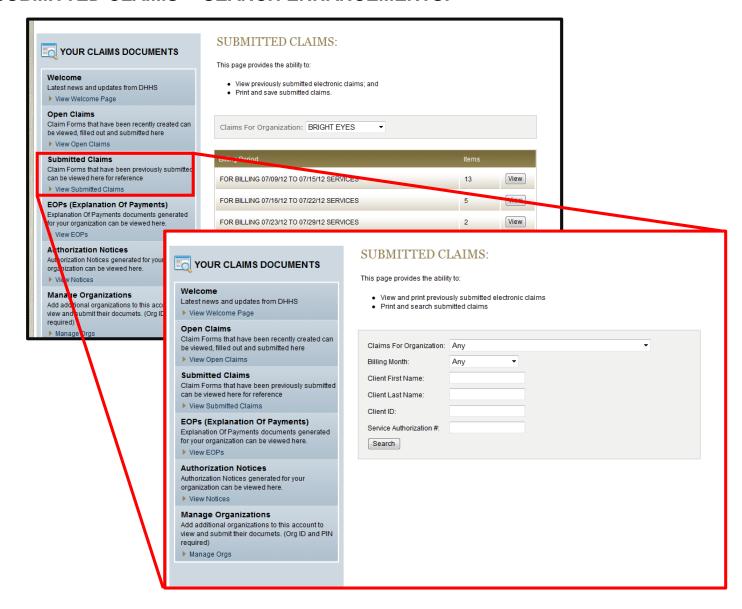


Click *restore*, on the claim you want to restore to your open claims search:

Note: Claim will be restored and available for submittal the next time you search for open claims.



SUBMITTED CLAIMS – SEARCH ENHANCEMENTS:



1. Providers now have the ability to search across multiple organizations (i.e., Child care centers with multiple sites can now search submitted claims with ease). Under the *Submitted Claims* section, providers can select 'Any' from the *Claims For Organization* field.

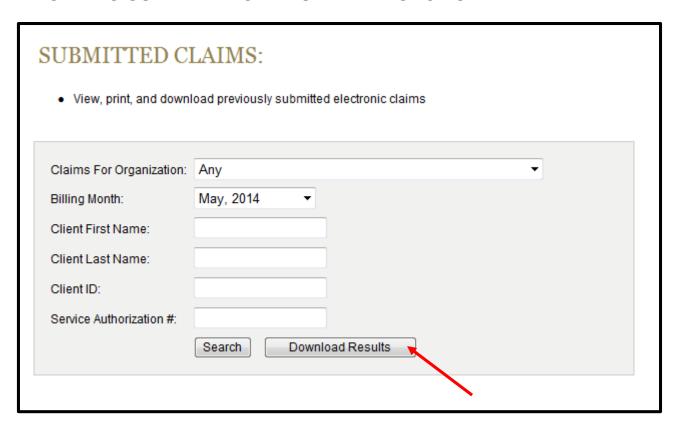
Note: Multiple organizations first need to be added (with provided Org ID and PIN #) within the Manage Organizations section.

- 2. Providers will have the ability to search and view submitted claims by specific billing month, or can select to search all billing months. Under the *Submitted Claims* section, providers can select specific months in which they would like to search for submitted claims, or can select 'Any', which will allow for a search of all submitted claims across all billing months.
- 3. In addition to searching across multiple organization and multiple billing months, providers can also search/limit their search results, by entering one or all of the following:
 - Client First Name
 - Client Last Name

- Client ID
- Service Authorization #

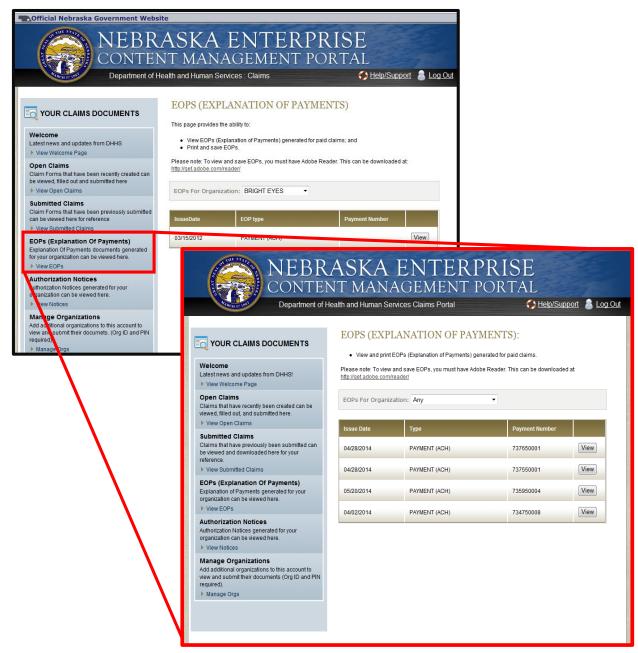
Note: More information entered to search for, will return more defined results. Searching by less items will return a broader search result.

DOWNLOADING SUBMITTED CLAIMS - NEW FUNCTIONALITY:



- Providers will now have the ability to download submitted claims into a Microsoft Excel document for their reference. On the submitted claims page, providers can select (enter) information they want to appear in their downloaded results:
 - a. Organization
 - b. Billing Month
 - c. Client First Name
 - d. Client Last Name
 - e. Client ID
 - f. Service Authorization #
- 2. Click **Download Results**

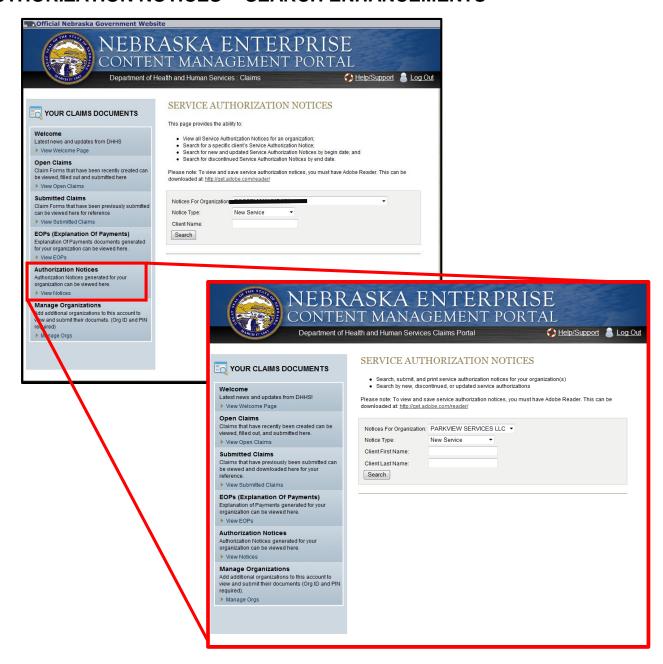
EOPs - ENHANCEMENTS



1. Providers now have the ability to search EOPs across multiple organizations (i.e., Child care centers with multiple sites can now search submitted claims with ease). Under the EOPs section, providers can select 'Any' from the *EOPs For Organization* field.

Note: Multiple organizations first need to be added (with provided Org ID and PIN #) within the Manage Organizations section.

AUTHORIZATION NOTICES – SEARCH ENHANCEMENTS



- 1. Providers also have the ability to search for Authorization Notices across multiple organizations (i.e., Child care centers with multiple sites can now search submitted claims with ease). Under the Authorization Notices section, providers can select 'Any' from the **Notices for Organization** field.
- 2. In addition to searching across multiple organizations, providers can also search/limit their search results, by entering one or both of the following:
 - Client First Name
 - Client Last Name